

Physician Name: Scott T. Orth, M.D.

**PATIENT DEMOGRAPHIC INFORMATION SHEET**

Last Name		First Name	Middle	Social Security No.	
Date of Birth	Age	Male or Female <i>(Please circle one)</i>		Marital Status: M S W D <i>(Please circle one)</i>	
Home Address			City	State	Zip
Home Phone		Work Phone		Cell Phone	
Contact Preference: <i>(Please Check One)</i>	Home	Work	Cell	Mail	Email Address
Referred By:			Phone #:		

**EMERGENCY CONTACT INFORMATION**

Name	Phone No.	Alt. Phone	Relationship
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**PATIENT EMPLOYER INFORMATION**

Employer Name		Phone	Fax	
Address		City	State	Zip

**GUARANTOR / POLICY HOLDER INFORMATION**

Last Name	First Name	Middle	Social Security No.	
Date of Birth	Patient's Relationship to Policy Holder		Home Phone	Cell Phone
Employer Name		Phone	Fax	
Employer Address		City	State	Zip

**INSURANCE INFORMATION**

Primary Insurance	Name of Primary Insurance	ID/Policy Number	Group Number	Customer Service No.
Secondary Insurance	Name of Secondary Insurance	ID/Policy Number	Group Number	Customer Service No.
Work Comp Insurance	Name of WC Insurance	Claim #	Adjuster Name	Adjuster Phone No.

**AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN:** I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE UNDERSIGNED PHYSICIAN OF THE SURGICAL AND/OR MEDICAL BENEFITS, IF ANY OTHERWISE PAYABLE TO ME FOR HIS SERVICES. I UNDERSTAND THAT THIS AUTHORIZATION DOES NOT RELEASE ME FROM MY PERSONAL RESPONSIBILITY FOR PAYMENT OF ALL CHARGES WITHIN 50 DAYS. **AUTHORIZATION TO RELEASE INFORMATION:** I HEREBY AUTHORIZE THE UNDERSIGNED PHYSICIAN TO RELEASE ANY INFORMATION ACQUIRED IN THE COURSE OF MY EXAMINATION OF TREATMENT.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

DATE: \_\_\_\_\_ NAME: \_\_\_\_\_

COMPLAINTS OR PROBLEM: \_\_\_\_\_ INDICATE: LEFT: \_\_\_\_\_ RIGHT: \_\_\_\_\_

WHEN DID PROBLEM BEGIN? \_\_\_\_\_

\_\_\_\_\_

REFERRED BY: \_\_\_\_\_ FAMILY DOCTOR'S NAME: \_\_\_\_\_

ARE YOU IN GENERAL GOOD HEALTH AT THIS TIME? YES \_\_\_\_\_ NO \_\_\_\_\_ HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

EXPLAIN ALL OTHER MEDICAL PROBLEMS: \_\_\_\_\_

\_\_\_\_\_

LIST ALL OPERATIONS OF ANY TYPE AND YEAR OF SURGERY: \_\_\_\_\_

\_\_\_\_\_

HAVE YOU HAD PROBLEMS WITH ANESTHESIA, INFECTION, BLEEDING, OR OTHER SURGICAL COMPLICATIONS?

YES \_\_\_\_\_ NO \_\_\_\_\_ EXPLAIN: \_\_\_\_\_

\_\_\_\_\_

	YES	NO		YES	NO		YES	NO
DIABETES	_____	_____	STOMACH ULCERS	_____	_____	NERVOUS CONDITION	_____	_____
HEART DISEASE	_____	_____	DIVERICULITIS	_____	_____	BLADDER DISEASE	_____	_____
KIDNEY DISEASE	_____	_____	SEIZURES	_____	_____	HIGH BLOOD PRESSURE	_____	_____
BLOOD THINNERS	_____	_____	ASTHMA/EMPHYSEMA	_____	_____	HORMONES/BIRTH CONTROL	_____	_____
ARTHRITIS	_____	_____	HEP/LIVER PROBLEMS	_____	_____	HIV/AIDS/RECURRENT INF.	_____	_____
THYROID DISEASE	_____	_____	GLAUCOMA	_____	_____	CANCER	_____	_____
CORTISONE	_____	_____	LUPUS	_____	_____	RHEUMATOID ARTHRITIS	_____	_____

LIST ALL MEDICATIONS THAT YOU ARE CURRENTLY TAKING: \_\_\_\_\_

\_\_\_\_\_

ARE YOU ALLERGIC TO ANY MEDICATION? YES \_\_\_\_\_ NO \_\_\_\_\_ IF SO CIRCLE OR LIST: PENICILLIN SULFA CODEINE  
DEMEROL NOVOCAINE \_\_\_\_\_

HAVE YOU EVER BROKEN ANY BONES OR WORN A BRACE OR CAST? \_\_\_\_\_

IS THERE A HISTORY IN YOUR BLOOD RELATIVES OF (CIRCLE): HEART DISEASE CANCER ABNORMAL BLEEDING  
CONGENITAL DISORDERS MUSCLE DISEASE LUPUS RHEUMATOID ARTHRITIS OTHER FAMILY DISORDERS \_\_\_\_\_

ARE YOUR PARENTS LIVING? MOTHER YES \_\_\_\_\_ NO \_\_\_\_\_ DIED AT AGE \_\_\_\_\_ OF \_\_\_\_\_  
FATHER YES \_\_\_\_\_ NO \_\_\_\_\_ DIED AT AGE \_\_\_\_\_ OF \_\_\_\_\_

DO YOU USE/SMOKE TOBACCO? YES \_\_\_\_\_ NO \_\_\_\_\_ HOW MUCH? \_\_\_\_\_ (PACKS PER DAY) FOR \_\_\_\_\_ YEARS.  
PLEASE ESTIMATE YOUR ALCOHOL CONSUMPTION (CIRCLE): DON'T USE LIGHT OCCASIONAL/SOCIAL  
MODERATE HEAVY OVERUSE

# ORTH SHOULDER SHEET

RIGHT

LEFT

RIGHT HANDED

LEFT HANDED

DATE: \_\_\_\_\_ NAME: \_\_\_\_\_

AGE: \_\_\_\_\_ WEIGHT: \_\_\_\_\_ MALE FEMALE

Do you have any other joint pain? YES NO If Yes, Where: \_\_\_\_\_

Do you have any heart problems? YES NO Do you have stomach ulcers? YES NO

PLEASE CIRCLE THE FOLLOWING:

NEW PATIENT / FOLLOW-UP NEW PROBLEM / WORKER'S COMP

WORKER'S COMP DATE OF INURY: \_\_\_\_/\_\_\_\_/\_\_\_\_

What kind of work do you do? \_\_\_\_\_

When did your symptoms begin? \_\_\_\_\_

Where is the pain? Neck Shoulder Elbow Forearm Wrist Hand Finger

PLEASE ANSWER THE FOLLOWING QUESTIONS:

Do you have pain with everyday use? YES NO

Does your shoulder pop? YES NO

Do you have night time pain? YES NO

Does it hurt to lie on the shoulder at night? YES NO

Do you have weakness in your hand, shoulder, or both? (PLEASE CIRCLE WHICH ONE)

Does it hurt to raise your arm over your head? YES NO

Does pain increase with use? YES NO

Does it hurt to raise your arm behind your back? YES NO

Do you have any other joint pain? If yes, which ones? \_\_\_\_\_

Are you having any numbness or tingling radiating into your fingers? YES NO

Do you have any numbness or tingling that radiates into your fingers while sleeping? YES NO

What Treatment Have You Tried For This Problem:

MRI \_\_\_\_\_

INJECTIONS \_\_\_\_\_

MEDICATIONS \_\_\_\_\_

SURGERY \_\_\_\_\_

THERAPY \_\_\_\_\_

# ***SOUTHWEST ORTHOPEDIC GROUP, LLP***

## **Review of Notice of Privacy Practices**

### **Acknowledgement:**

I acknowledge that I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

\_\_\_\_\_

**Patient or Personal Representative**

\_\_\_\_\_

**Date**

If Personal Representative's signature appears above, please describe Personal Representative's relationship to the patient: \_\_\_\_\_.

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### **Financial Policy Statement**

It is the policy of Southwest Orthopedic Group, LLP, to bill your insurance carrier as a courtesy to you; however, you are responsible for the entire bill. We require that arrangements for payment of your estimated share be made today. The insured/patient is responsible for any co-payments at the time service is rendered. If your insurance carrier does not remit payment within sixty (60) days, the balance will be due in full from you. If your insurance pays in excess of the balance of your account, we will refund the credit.

If any payment is made directly to you for services billed by Southwest Orthopedic Group, LLP, you recognize an obligation to promptly remit payment to Southwest Orthopedic Group, L.L.P.

The above does not apply to those patients that are considered Workers' Compensation. However, be advised as a Workers' Compensation patient that you may be held responsible for your charges in the event that your claim is controverted.

I understand and agree that if I fail to make any of the payments for which I am responsible for in a timely manner, after such default and upon referral to a collection agency or attorney by Southwest Orthopedic Group, LLP, I will be responsible for all costs of collecting monies owed, including court costs, collection agency fees, and attorney fees.

The above information has been read and explained to me. **I UNDERSTAND MY RESPONSIBILITY FOR THE PAYMENT OF MY ACCOUNT.**

\_\_\_\_\_

**Responsible Party Print Name**

\_\_\_\_\_

**Date**

\_\_\_\_\_

**Responsible Party Signature**